

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
: :  
Zhang Medical, PC : Case No. 23-10678(PB)  
d/b/a New Hope Fertility Center :  
: :  
Debtor :  
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**FINAL FEE APPLICATION OF ERIC M. HUEBSCHER AS SUBCHAPTER V  
TRUSTEE, FOR ALLOWANCE OF COMPENSATION AND FOR  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD MAY 2, 2023 THROUGH DECEMBER 14, 2023**

Name of Applicant:	<u>Eric M. Huebscher</u>
Authorized to Provide Professional Services as:	<u>Subchapter V Trustee</u>
Date of Appointment:	<u>May 2, 2023</u>
Period for which compensation and Reimbursement is sought:	<u>May 2, 2023 through</u> <u>December 14, 2023</u>
Amount of Compensation sought as actual, reasonable and necessary:	<u>\$43,181.25</u>
Amount of Expense Reimbursement sought as actual, necessary and reasonable:	<u>\$346.76</u>
Total Final Fee Approval Requested	<u>\$43,528.01</u>

This is a(n): \_\_\_ interim/monthly \_\_\_ X final application

**MONTHLY FEES INCLUDED IN THIS FINAL FEE APPLICATION:**

<b>Period Covered</b>	<b>Requested</b>		<b>Paid</b>		<b>Approved</b>	
	<b>Fees</b>	<b>Expenses</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees</b>	<b>Expenses</b>
First: 5/2/23 – 5/31/23	\$5,567.50	\$103.21	\$0	\$0	NO	NO
Second: 6/1/23 – 6/30/23	\$7,310.00	\$107.55	\$0	\$0	NO	NO
Third: 7/1/23 – 7/31/23	\$5,291.25	\$104.26	\$0	\$0	NO	NO
Fourth: 8/1/23 – 8/31/23	\$7,460.00	\$31.74	\$0	\$0	NO	NO
Fifth: 9/1/23 – 9/30/23	\$10,965.00	\$0.00	\$0	\$0	NO	NO
Sixth: 10/1/23 – 10/31/23	\$4,895.00	\$0.00	\$0	\$0	NO	NO
11/1/23 – 12/14/23	\$722.50	\$0.00	\$0	\$0	NO	NO

**SUMMARY OF FINAL FEE APPLICATION**

May 2, 2023 through December 14, 2023

**Compensation by Professional**

<b>Name/Title</b>	<b>Experience (Years)</b>	<b>Rate/Hour</b>	<b>Hours</b>	<b>Total</b>
Eric M. Huebscher, Subchapter V Trustee	30+	\$425	100.5	\$42,776.25
Dylan Simon, Admin	<5	\$150	2.7	\$405.00
		<b>Total</b>	<b>103.2</b>	<b>\$43,181.25</b>
	Blended Rate	<b>\$418.42</b>		

**Compensation by Project Category**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Operations	86.1	\$35,850.00
Travel	3.1	\$658.75
Court Hearings	13.9	\$5,907.50
Fee Application	1.8	\$765.00
<b>Total</b>	<b>104.9</b>	<b>\$43,181.25</b>

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**FINAL FEE APPLICATION OF ERIC M. HUEBSCHER AS SUBCHAPTER V  
TRUSTEE, FOR ALLOWANCE OF COMPENSATION AND FOR  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD MAY 2, 2023 THROUGH DECEMBER 14, 2023**

This is the Final Fee Application of Eric M. Huebscher as the Subchapter V Trustee (the “Trustee”) in the above-captioned bankruptcy case. This Application is set for a hearing on December 14, 2023.

1. By this Final Fee Application, the Trustee seeks approval and authorization for payment of the full amount of his fees of \$43,181.25, as compensation and \$341.76 as reasonable case related expenses, for the period of May 2, 2023 through December 14, 2023 (the “Fee Period”).

2. Annexed hereto as Exhibits A-1 through A-10 are the detailed time and expense entries of the Trustee for the Fee Period.

**BACKGROUND**

3. On May 2, 2023, the Trustee was appointed by the Office of the United States Trustee (ECF 5) in furtherance of the administrative responsibilities set forth in the United States Code, Section 330 of title 11, Subchapter V, of the Federal Rules of Bankruptcy Procedure.

## **SUMMARY OF SERVICES RENDERED**

4. During the period covered by this Final Fee Application, the Trustee devoted time to the following project categories:

### **A. Business Operations (Total Fees Sought \$35,850.00)**

5. The Trustee expended time in reviewing Debtor's operations and providing guidance on areas of improvement, including but not limited to revenue cycle management, operations and accounting. The Trustee reviewed and provided input to the preparation of the May, June and July MOR's, as well as identifying several areas that required numerous revisions. The Trustee expended time in attempting to gain access to information related to the Debtor's alleged ongoing IRS tax audits. The Trustee expended time in seeking information from the Debtor's principle and Chief Executive Officer on the failures to disclose compensation. The Trustee expended time speaking with the Debtor's former accountant regarding ongoing tax and financial issues. The Trustee expended time attempting to work with the Debtor and counsel to the landlord in the development of a verifiable cash flow forecast. All travel was billed a ½ rate. The Trustee attended the IDI.

### **B. Court Hearings (Total Fees Sought \$5,907.50)**

6. The Trustee attended preliminary status hearing, 341 hearing, hearing on the motion to assume or reject the lease, hearing on the proposed accountant and final fee hearing.

### **C. Fee Application (Total; Fees Sought \$765.00)**


7. The Trustee prepared and filed this final fee application.

**NO PRIOR REQUEST**

8. No prior request for the relief sought in this Final Application<sup>1</sup> has been made to this or any other court.

**WHEREFORE**, the Trustee requests that the Court enter an order approving the amounts sought in this Final Fee Application and authorizing payment of \$43,181.25 in compensation and \$346.76 in reasonable case related expenses and granting such other relief as the Court may deem just and proper.

Dated: November 1, 2023  
New York, New York

  
Eric M. Huebscher

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
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Zhang Medical, PC :  
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: :  
Debtor :  
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STATE OF NEW YORK )  
 )  
COUNTY OF NEW YORK )

I, Eric M. Huebscher, hereby respectfully certify and verify as follows:

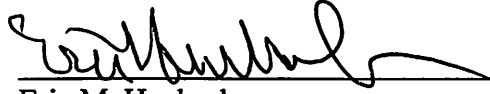
1. I am the President of Huebscher & Co., maintaining an office at 301 East 87<sup>th</sup> Street – 20E, New York, NY 10128, and was appointed as the Subchapter V Trustee in the above-referenced bankruptcy case of Zhang Medical, PC d/b/a New Hope Fertility Center (“Debtor”).

2. This affirmation and certification are being submitted pursuant to Bankruptcy Rule 2016(a), Local Rule 2016-1 of the Southern District of New York and pursuant to the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 issued by the United States Trustee (“Guidelines”), in connection with my application (“Application”) for a final fee award of compensation in the amount of \$43,181.25 for professional services and \$346.76 in expenses as Trustee, in these proceedings for the period of May 2, 2023 through December 14, 2023. All services for which compensation is requested were for professional services performed on behalf of the Debtor.

3. I am the Certifying Professional in compliance with Bankruptcy Rule 2016(a), Local Rule 2016-1 of the Southern District of New York, and the Guidelines. I have read the Application and to the best of my knowledge, information, and belief, formed after reasonable inquiry, the Application complies with the aforementioned Rules and Guidelines.

4. In the Application, in providing a reimbursable service, I will not make a profit on that service, and in charging for a particular service, do not include in the amount for which reimbursement is sought, the amortization of any investment, equipment or capital outlay. In seeking reimbursement for services purchased or contracted for from a third party, I request reimbursement only for the amount billed by the third-party vendor and paid to such vendor.

Dated: November 1, 2023

  
Eric M. Huebscher

A-1

			<b>Zhang Medical P.C.</b>					
			<b>d/b/a New Hope Fertility Clinic</b>					
			<b>Case No. 11-23-10678</b>					
			<b>Billing Detail</b>					
			(For the period May 2 - 31, 2023)					
Billing Rate			\$425.00					
Travel Billing Rate			\$212.50					
	<u>Billing</u>	<u>Travel</u>			<u>Billing</u>	<u>Billing</u>	<u>Travel</u>	
<u>Date</u>	<u>Hours</u>	<u>Hours</u>	<u>Description</u>	<u>Professional</u>	<u>Task</u>	<u>Amount</u>	<u>Amount</u>	<u>Expense</u>
5/2/2023	0.5		Review of initial pleadings and petition	EH	Business Operations	212.50	-	
5/5/2023	0.1		emails re: meeting coordination	EH	Business Operations	42.50	-	
5/8/2023	1.0		Call with Debtor and Debtor's counsel re: case overview and next steps	EH	Business Operations	425.00	-	
5/10/2023	0.2		call with OUST re: case status	EH	Business Operations	85.00	-	
5/11/2023	1.1		Preliminary review of IDI documents and email follow up to counsel to the Debtor on same	EH	Business Operations	467.50	-	
5/11/2023	1.0		Hearing on motion for use of cash management and wages etc.	EH	Business Operations	425.00	-	
5/16/2023			Cab from home to Debtor	EH	Travel	-	-	50.61
5/16/2023		1.0	Travel to/from home to Debtor	EH	Travel	-	212.50	
5/16/2023	2.5		Meeting with Debtor re: case overview and next steps	EH	Business Operations	1,062.50	-	
5/16/2023			Cab from Debtor to home	EH	Travel	-	-	52.60
5/18/2023	0.2		email to Debtor re: follow up from meeting and next steps	EH	Business Operations	85.00	-	
5/22/2023	1.0		Call with PBGC re: status of Defined Benefit Plan	EH	Business Operations	425.00	-	
5/23/2023	1.0		call with counsel and follow up call with counsel and Debtors accountant re: tax issues, PBGC and related pension issues	EH	Business Operations	425.00	-	
5/23/2023	0.8		Review of pension documents sent by counsel to the Debtor and email follow up to same counsel for comments	EH	Business Operations	340.00	-	
5/24/2023	0.7		call with counsel to the Debtor, Debtors accountant, and Debtors COO re: pension plan matter, request by PBGC for documents and information and related follow up	EH	Business Operations	297.50	-	
5/30/2023	0.9		Review of schedules	EH	Business Operations	382.50		
5/31/2023	0.5		call with counsel to the landlord re: case status and update	EH	Business Operations	212.50		
5/31/2023	0.7		call with State litigant re: case background	EH	Business Operations	297.50		
5/31/2023	0.4		call with counsel to the Debtor re: case status and update	EH	Business Operations	170.00		
Total	12.60	0.00				\$5,355.00	\$212.50	\$103.21
<b>Billing Summary</b>								
	<u>Hours</u>	<u>Amount</u>						
Travel	0.00	\$212.50						
Professional	12.60	\$5,355.00						
Total	12.60	\$5,567.50						

A-2

			<b>Zhang Medical P.C.</b>						
			<b>d/b/a New Hope Fertility Clinic</b>						
			<b>Case No. 11-23-10678</b>						
			<b>Billing Detail</b>						
			(For the period June 1 - 30, 2023)						
Billing Rate			\$425.00						
Travel Billing Rate			\$212.50						
	<u>Billing</u>	<u>Travel</u>			<u>Billing</u>	<u>Billing</u>	<u>Travel</u>		
<u>Date</u>	<u>Hours</u>	<u>Hours</u>	<u>Description</u>	<u>Professional</u>	<u>Task</u>	<u>Amount</u>	<u>Amount</u>	<u>Expense</u>	
6/1/2023	2.3		341 Hearing	EH	Hearing	977.50	-		
6/2/2023	0.6		call with OUST re: case status	EH	Business Operations	255.00	-		
6/2/2023	1.7		IDI	EH	Business Operations	722.50	-		
6/5/2023			cab from home to Debtor	EH	Travel	-	-	50.61	
6/5/2023		0.5	Travel from home to Debtor	EH	Travel	-	106.25		
6/5/2023	3.0		Meeting with key Debtor employees and counsel to the Debtor re: plan considerations and business restructuring activities	EH	Business Operations	1,275.00	-		
6/5/2023		0.5	Travel from Debtor to home	EH	Travel	-	106.25		
6/5/2023			Cab from Debtor to home	EH	Travel	-	-	56.94	
6/6/2023	2.0		1188 Status Hearing	EH	Hearing	850.00	-		
6/14/2023	1.6		call with Debtor and counsel to the Debtor re: review of plan status, review of issues regarding assume and or reject lease and requests from PCO	EH	Business Operations	680.00	-		
6/15/2023	0.5		call with counsel to the landlord re: CCOGS relationship to the Debtor and related safeguards and follow up	EH	Business Operations	212.50	-		
6/17/2023	0.8		Review and edit CCOGS transfer agreement and email same to Debtors counsel, OUST and counsel to the landlord	EH	Business Operations	340.00	-		
6/20/2023	0.5		Review May MOR	EH	Business Operations	212.50	-		
6/21/2023	0.4		Review of EZ Pension documents and email on same to counsel to the Debtor re: follow up	EH	Business Operations	170.00	-		
6/23/2023	0.7		call with counsel to the Debtor re: status of plan projections and related follow up	EH	Business Operations	297.50	-		
6/26/2023	1.4		call with counsel to the Debtor, Debtor management re: financial model, plan development, IRS and PBGC related matters	EH	Business Operations	595.00			
6/27/2023	0.7		call with counsel to the Debtor, Debtor management, accountant to the Debtor re: financial model, plan development, IRS and PBGC related matters	EH	Business Operations	297.50			
6/30/2023	0.5		Review of motion to reject lease	EH	Business Operations	212.50			
Total	16.70	1.00				\$7,097.50	\$212.50	\$107.55	
<u>Billing Summary</u>									
	<u>Hours</u>	<u>Amount</u>							
Travel	1.00	\$212.50							
Professional	16.70	\$7,097.50							
Total	17.70	\$7,310.00							

A-3

			<b>Zhang Medical P.C.</b>					
			<b>d/b/a New Hope Fertility Clinic</b>					
			<b>Case No. 11-23-10678</b>					
			<b>Billing Detail</b>					
			(For the period July 1 - 31, 2023)					
Billing Rate			\$425.00					
Travel Billing Rate			\$212.50					
	<b>Billing</b>	<b>Travel</b>			<b>Billing</b>	<b>Billing</b>	<b>Travel</b>	
<b>Date</b>	<b>Hours</b>	<b>Hours</b>	<b>Description</b>	<b>Professional</b>	<b>Task</b>	<b>Amount</b>	<b>Amount</b>	<b>Expense</b>
7/5/2023	0.2		email from/to OUST re: questions re: MOR; email to Debtor re: continued follow up re: MOR, financial model and outstanding deliverables.	EH	Business Operations	85.00	-	
7/12/2023	0.3		call with P. Rubin re: case status and update	EH	Business Operations	127.50	-	
7/12/2023	0.2		email to Debtor key personnel on status of open issues i.e. MOR, forecasts, operations outside of the US, PBGC and related follow up	EH	Business Operations	85.00	-	
7/13/2023	0.3		Multiple emails with counsel to the Debtor and Debtor re: open issues with PBGC, Plan, Forecast and related matters	EH	Business Operations	127.50	-	
7/14/2023	0.2		call with P. Rubin re: landlord objection to lease rejection and issues surrounding the 2nd floor occupancy	EH	Business Operations	85.00	-	
7/18/2023	0.7		341 Hearing (continued)	EH	Hearing	297.50	-	
7/21/2023	0.2		email to counsel re: motion to assume/reject and related financial considerations re: plan design and GUC dividend	EH	Business Operations	85.00	-	
7/21/2023	0.2		call with counsel to the Debtor re: case strategy	EH	Business Operations	85.00	-	
7/24/2023	0.9		call with Debtor, counsel to Debtor, accountant and counsel to Dr. Zhang re: plan financial model, MOR and business move and related follow up	EH	Business Operations	382.50	-	
7/24/2023		1.1	Travel to/from home to Debtor	EH	Travel	-	233.75	
7/24/2023			Cab from home to Debtor	EH	Travel	-	-	53.84
7/24/2023	1.5		Meet with Debtor, review needs for modeling and forecast, further development of forecast considerations and related follow up; tour of 2nd 5th floors of office locating	EH	Business Operations	637.50	-	
7/24/2023			cab from Debtor to home	EH	Travel	-	-	50.42
7/24/2023	0.5		call from counsel to the landlord re: next steps, re: hearing on lease	EH	Business Operations	212.50	-	
7/25/2023	3.0		Hearing - Motion to assume/reject; Status conference	EH	Hearing	1,275.00	-	
7/28/2023	0.2		call with counsel to the Debtor re: case strategy	EH	Business Operations	85.00	-	
7/29/2023	0.6		call with counsel to the Debtor, counsel to the Debtor's principal, Debtor's key management re: plan structure and related matters	EH	Business Operations	255.00	-	
7/30/2023	1.5		Prepare draft financial forecast and dividend analysis	EH	Business Operations	637.50	-	
7/31/2023	0.7		Further updates to CF model	EH	Business Operations	297.50	-	
7/31/2023	0.7		call with counsel to the Debtor, counsel to the Debtor's principal, Debtor's key management re: plan structure and related matters	EH	Business Operations	297.50	-	
Total	11.90	1.10				\$5,057.50	\$233.75	\$104.26
<b>Billing Summary</b>								
	<b>Hours</b>	<b>Amount</b>						
Travel	1.10	\$233.75						
Professional	11.90	\$5,057.50						
Total	13.00	\$5,291.25						

A-4

			<b>Zhang Medical, PC</b>					
			<b>Case No. 23-10678</b>					
			<b>Billing Detail</b>					
			(For the period August 1 - 30, 2023)					
			Dylan Simon					
Billing Rate		\$150.00						
Travel Billing Rate		\$75.00						
	<b>Billing</b>	<b>Travel</b>			<b>Billing</b>	<b>Billing</b>	<b>Travel</b>	
<b>Date</b>	<b>Hours</b>	<b>Hours</b>	<b>Description</b>	<b>Professional</b>	<b>Task</b>	<b>Amount</b>	<b>Amount</b>	<b>Expense</b>
8/2/2023	0.5		Entry of various proofs of claims and updated related excel file	DS	Business Operations	75.00	-	
8/3/2023	0.5		Entry of various proofs of claims and updated related excel file	DS	Business Operations	75.00	-	
8/11/2023	0.5		Entry of various proofs of claims and updated related excel file	DS	Business Operations	75.00	-	
8/15/2023	0.5		Entry of various proofs of claims and updated related excel file	DS	Business Operations	75.00	-	
8/16/2023	0.2		Entry of various proofs of claims and updated related excel file	DS	Business Operations	30.00	-	
8/21/2023	0.5		Entry of various proofs of claims and updated related excel file	DS	Business Operations	75.00		
Total	2.70	0.00				\$405.00	\$0.00	\$0.00
<b>Billing Summary</b>								
	<b>Hours</b>	<b>Amount</b>						
Travel	0.00	\$0.00						
Professional	2.70	\$405.00						
Total	2.70	\$405.00						

A-5

			<b>Zhang Medical P.C.</b>					
			<b>d/b/a New Hope Fertility Clinic</b>					
			<b>Case No. 11-23-10678</b>					
			<b>Billing Detail</b>					
			(For the period August 1 - 31, 2023)					
Billing Rate			\$425.00					
Travel Billing Rate			\$212.50					
	Billing	Travel			Billing	Billing	Travel	
<u>Date</u>	<u>Hours</u>	<u>Hours</u>	<u>Description</u>	<u>Professional</u>	<u>Task</u>	<u>Amount</u>	<u>Amount</u>	<u>Expense</u>
8/1/2023	0.4		call with PBGC re: status of claim, requests for information and related follow up	EH	Business Operations	170.00	-	
8/2/2023	0.8		Review audio tapes of two 341 hearing re: salary issues and related matters	EH	Business Operations	340.00	-	
8/2/2023	0.2		Multiple emails with Debtor re: stressing importance of completing and filing of MOR's and related matters	EH	Business Operations	85.00	-	
8/3/2023	0.4		call with accountant re: MOR preparation	EH	Business Operations	170.00	-	
8/4/2023	0.2		call with counsel to the lien holder re: status of claim	EH	Business Operations	85.00	-	
8/4/2023	0.3		call with counsel to the landlord re: review of plan, case status and possible next steps	EH	Business Operations	127.50	-	
8/4/2023	0.3		Multiple emails with Debtor re: stressing importance of completing and filing of MOR's and related matters	EH	Business Operations	127.50	-	
8/4/2023	0.5		call with counsel to the landlord re: missing July rent, email follow up to counsel to the Debtor re: same and related issues	EH	Business Operations	212.50	-	
8/7/2023	0.6		Multiple emails with accountant to the Debtor, counsel to the Debtor, counsel to the Debtor's principal re: outstanding IRS audits, transition and case impact	EH	Business Operations	255.00	-	
8/7/2023	0.2		emails with counsel to the Debtor re: payment of rent and email form counsel to the landlord re: lack of basis in payment amount and related matters	EH	Business Operations	85.00	-	
8/8/2023	0.3		several emails re: cure of rent payment issues, calculation thereof and related follow up; missing MOR	EH	Business Operations	127.50	-	
8/9/2023	0.2		Review of email and schedules re: COGS sweep and email to counsel to the Debtor on same re: follow up	EH	Business Operations	85.00	-	
8/9/2023	1.0		Resumed 341 Hearing	EH	Business Operations	425.00	-	
8/9/2023	0.5		call with counsel to the landlord re: follow up from 341 re: status of IRS audits and related matters	EH	Business Operations	212.50	-	
8/11/2023	0.3		call with Debtor re: COGS seep and MSO banking	EH	Business Operations	127.50	-	
8/14/2023	1.3		Visit two Debtor related sites re: Soyo Wellness and New Hope Fertility re: expenses paid on behalf of each by Debtor	EH	Business Operations	552.50	-	
8/16/2023	0.1		emails re: missing cancelled checks	EH	Business Operations	42.50	-	
8/17/2023	1.2		call with Shulman and Lobel at request of C. Cai re: MOR and next steps	EH	Business Operations	510.00	-	
8/19/2023	0.3		Several emails from counsel to the Debtor to the UST re: post petition retainers	EH	Business Operations	127.50	-	
8/19/2023	0.2		emails between counsel to the landlord and counsel to the Debtor and Chambers re: interim agreement re: use and occupancy rent	EH	Business Operations	85.00	-	
8/22/2023	0.2		Several emails to Debtor's principal re: outstanding issues re: wage motion, missing MORs and related matters	EH	Business Operations	85.00	-	
8/24/2023	0.6		Review of May, June and July MOR drafts, f/u questions to Debtor's principal and related follow up	EH	Business Operations	255.00	-	
8/24/2023	0.3		call with Debtor re: preparation of COGS sweep document as per court ordered stipulation	EH	Business Operations	127.50	-	

A-6

			<b>Zhang Medical P.C.</b>					
			<b>d/b/a New Hope Fertility Clinic</b>					
			<b>Case No. 11-23-10678</b>					
			<b><u>Billing Detail</u></b>					
			(For the period August 1 - 31, 2023)					
Billing Rate			\$425.00					
Travel Billing Rate			\$212.50					
	<b>Billing</b>	<b>Travel</b>			<b>Billing</b>	<b>Billing</b>	<b>Travel</b>	
<b>Date</b>	<b>Hours</b>	<b>Hours</b>	<b>Description</b>	<b>Professional</b>	<b>Task</b>	<b>Amount</b>	<b>Amount</b>	<b>Expense</b>
8/25/2023	0.4		Review of May June July and August payroll registers and email follow up to Debtor on related matters	EH	Business Operations	170.00	-	
8/26/2023	0.7		Review of May, June and July MOR's - 3rd drafts - email follow up with counsel to the Debtor on same	EH	Business Operations	297.50	-	
8/26/2023	0.7		call with Debtor, accountant for Debtor, counsel to the Debtor re: MOR prep, DI prep and RE valuation and related matters	EH	Business Operations	297.50	-	
8/28/2023	0.2		Update claims analysis and email same to Debtor	EH	Business Operations	85.00	-	
8/29/2023	1.2		Review of May (2nd), June and July MOR's, review of related bank statements, reconcile to MOR's, email on same to Debtor for onsite meeting for follow up, email on same to counsel to the Debtor on same and related follow up	EH	Business Operations	510.00	-	
8/30/2023	0.2		Several emails with counsel to the Debtor re: open issues with regard to MOR, banking and related matters	EH	Business Operations	85.00	-	
8/30/2023	0.4		call with OUST re: case status	EH	Business Operations	170.00	-	
8/30/2023	0.6		calls with counsel to the Debtor and counsel to the landlord re: motion to remove Sub V Status and related matters	EH	Business Operations	255.00	-	
8/31/2023	1.8		Prepare draft status report to the court	EH	Business Operations	765.00	-	
8/31/2023			Proofing	EH		-	-	31.74
Total	16.6	0.00				\$7,055.00	\$0.00	\$31.74
<b><u>Billing Summary</u></b>								
	<b>Hours</b>	<b>Amount</b>						
Travel	0.0	\$0.00						
Professional	16.6	\$7,055.00						
Total	16.6	\$7,055.00						

A-7

			<b>Zhang Medical P.C.</b>					
			<b>d/b/a New Hope Fertility Clinic</b>					
			<b>Case No. 11-23-10678</b>					
			<b><u>Billing Detail</u></b>					
			(For the period September 1 - 30, 2023)					
Billing Rate			\$425.00					
Travel Billing Rate			\$212.50					
	<b>Billing</b>	<b>Travel</b>			<b>Billing</b>	<b>Billing</b>	<b>Travel</b>	
<b>Date</b>	<b>Hours</b>	<b>Hours</b>	<b>Description</b>	<b>Professional</b>	<b>Task</b>	<b>Amount</b>	<b>Amount</b>	<b>Expense</b>
9/3/2023	0.8		Continued editing of Status Report	EH	Business Operations	340.00	-	
9/5/2023	0.2		Email from counsel to the Debtor re: overseas payment and related invoices, review of multiple documents and email to counsel to the Debtor re: follow up	EH	Business Operations	85.00	-	
9/5/2023	0.6		Finalizing and file Status Report	EH	Business Operations	255.00	-	
9/9/2023	0.2		email from OUST re: follow up re: IRS, MSO investment and tax return issues and research on same	EH	Business Operations	85.00	-	
9/7/2023	3.4		Status Hearing, Remove Sub V Designation, Remove attorney and related matters	EH	Hearing	1,445.00	-	
9/7/2023	0.6		call with counsel to the landlord re: status of Sub V and role	EH	Business Operations	255.00	-	
9/8/2023	0.5		Review of proposed order re: scheduling and document production and email on same with proposed edits to counsel to the landlord	EH	Business Operations	212.50	-	
9/8/2023	2.0		Prep and attendance to 341 hearing	EH	Business Operations	850.00	-	
9/8/2023	1.0		Bench ruling - Change status to 11 from Sub V	EH	Business Operations	425.00	-	
9/9/23	1.2		Prepare MOR discrepancy report for OUST	EH	Business Operations	510.00	-	
9/10/2023	0.3		Multiple emails with OUST re: Conflicts re: accountants	EH	Business Operations	127.50	-	
9/10/2023	0.7		call with former Debtor accountant re: underlying issues, Soyo Wellness, Chai, Zhang and related matters	EH	Business Operations	297.50	-	
9/10/2023	0.5		call with OUST re: case status	EH	Business Operations	212.50	-	
9/10/2023	0.3		Review of Shulman objection and email on same to OUST	EH	Business Operations	127.50	-	
9/11/2023	0.5		Review of order re: document and information request and email on same to counsel to the landlord; call with counsel to landlord re same	EH	Business Operations	212.50	-	
9/11/2023	0.6		call with OUST and counsel to the landlord re: case designation status and possible next steps	EH	Business Operations	255.00	-	
9/12/2023	1.3		Prepare draft letter to Judge Bentley re: Scheduling Order	EH	Business Operations	552.50	-	
9/13/2023	0.4		Review 1st PCO report	EH	Business Operations	170.00	-	
9/14/2023	0.4		call with PCO, email follow up with Debtor re: FDA letter and related follow up	EH	Business Operations	170.00	-	
9/15/2023	0.1		email from/to J. Zhang, MD re: notification of engagement of financial advisor to the Debtor	EH	Business Operations	42.50	-	
9/15/2023	0.6		Call with counsel to the landlord re: content of disclosure by accounting firm in opposition to OUST objection to retention and related matters	EH	Business Operations	255.00	-	
9/15/2023	0.3		Call with counsel to the Debtor re: case status and update	EH	Business Operations	127.50	-	
9/16/2023	0.5		Prepare draft email to J. Zhang re: outstanding matters and related follow up	EH	Business Operations	212.50	-	
9/18/2023	1.0		Call with OUST re: case status	EH	Business Operations	425.00	-	
9/18/2023	0.2		email from/to counsel to the Debtor re: subpoena to accounting firms re: IRS audits from 2019 forward, related court order	EH	Business Operations	85.00	-	

A-8

			<b>Zhang Medical P.C.</b>						
			<b>d/b/a New Hope Fertility Clinic</b>						
			<b>Case No. 11-23-10678</b>						
			<b>Billing Detail</b>						
			(For the period September 1 - 30, 2023)						
Billing Rate			\$425.00						
Travel Billing Rate			\$212.50						
	<b>Billing</b>	<b>Travel</b>			<b>Billing</b>	<b>Billing</b>	<b>Travel</b>		
<b>Date</b>	<b>Hours</b>	<b>Hours</b>	<b>Description</b>	<b>Professional</b>	<b>Task</b>	<b>Amount</b>	<b>Amount</b>	<b>Expense</b>	
9/18/2023	0.2		emails from/to J. Zhang re: request for update on outstanding documents and information re: court order	EH	Business Operations	85.00	-		
9/19/2023	0.1		email from/to OUST re: review of tax return issues and related follow up	EH	Business Operations	42.50	-		
9/19/2023	0.5		call with counsel to the landlord re: case status re: offer by Debtor not sent to Sub V Trustee	EH	Business Operations	212.50	-		
9/19/2023	0.1		email from/to A. Tahirovic re: status and update re: open case issues and related follow up	EH	Business Operations	42.50	-		
9/19/2023	1.5		Hearing re: Shulman and related matters; f/u calls with OUST and counsel to the landlord re: same	EH	Hearing	637.50	-		
9/19/2023	1.0		call with FA to Debtor, counsel to the Debtor and accountant to the Debtor re: case strategy and related issues	EH	Business Operations	425.00	-		
9/19/2023	0.2		f/u call with OUST re: Shulman retention and related matters	EH	Business Operations	85.00	-		
9/20/2023	0.4		call with counsel to BofA re: lease payments	EH	Business Operations	170.00	-		
9/21/2023	0.6		Review of multiple weeks - sweep reports - CCOGS,. Email on same to counsel to the Debtor re: follow up	EH	Business Operations	255.00	-		
9/22/2023	0.3		call with counsel to the landlord re: case update and status	EH	Business Operations	127.50	-		
9/23/2023	2.2		Review of August MOR, compare to July MOR and email on same to counsel to the Debtor and OUST	EH	Business Operations	935.00	-		
9/27/2023	0.5		Review of disclosure statement filed by Debtor	EH	Business Operations	212.50	-		
Total	25.8	0.00				\$10,965.00	\$0.00	\$0.00	
<b>Billing Summary</b>									
	<b>Hours</b>	<b>Amount</b>							
Travel	0.0	\$0.00							
Professional	25.8	\$10,965.00							
Total	25.8	\$10,965.00							

A-9

			<b>Zhang Medical P.C.</b>					
			<b>d/b/a New Hope Fertility Clinic</b>					
			<b>Case No. 11-23-10678</b>					
			<b>Billing Detail</b>					
			(For the period October 1 - 31, 2023)					
Billing Rate			\$425.00					
Travel Billing Rate			\$212.50					
	Billing	Travel			Billing	Billing	Travel	
<u>Date</u>	<u>Hours</u>	<u>Hours</u>	<u>Description</u>	<u>Professional</u>	<u>Task</u>	<u>Amount</u>	<u>Amount</u>	<u>Expense</u>
10/2/2023	1.4		call with proposed FA to Debtor, C. Persing, re: case status, open issues and related matters	EH	Business Operations	595.00	-	
10/6/2023	0.5		call with landlord counsel re: ongoing financial issues	EH	Business Operations	212.50	-	
10/8/230	0.9		Several emails re: CRO, Trustee, lack of transparency to the Sub V Trustee and related follow up with counsel to the Debtor, Debtor and OUST	EH	Business Operations	382.50	-	
10/11/2023	0.7		Status Hearing	EH	Hearing	297.50	-	
10/11/2023	0.4		Call with counsel to landlord re: next steps re: call with proposed CRO and Debtor re: result of status hearing	EH	Business Operations	170.00	-	
10/11/2023	0.3		several emails with proposed CRO, counsel to the Debtor, counsel to the landlord and counsel to the Debtor's principal re: structure for call with team, request for CRO scope and authority of work	EH	Business Operations	127.50	-	
10/13/2023	0.5		call with OUST re: case status and update	EH	Business Operations	212.50	-	
10/13/2023	0.3		multiple emails with counsel to the Debtor re: scope and authority of proposed CRO and scheduling call on same	EH	Business Operations	127.50	-	
10/13/2023	0.6		call with counsel to the landlord re: scope and authority of CRO	EH	Business Operations	255.00	-	
10/16/2023	1.8		call with proposed CRO, counsel to Debtor and counsel to landlord re: scope and authority, tax issues, pre petition payments made post petition and related matters; follow up call with counsel to the landlord on same	EH	Business Operations	765.00	-	
10/16/2023	0.5		Review of CRO document and provide comments to counsel to the Debtor and proposed CRO	EH	Business Operations	212.50	-	
10/20/2023	0.1		email to/from J. Zhang re: status of September MOR	EH	Business Operations	42.50	-	
10/21/2023	0.6		Review of September MOR and email on follow up to counsel to the Debtor on same	EH	Business Operations	255.00	-	
10/24/2023	0.7		Review of revised CRO motion and email on same for follow up to counsel to the Debtor, counsel to the landlord and OUST	EH	Business Operations	297.50	-	
10/24/2023	0.1		continued email exchange with counsel to the Debtor re: scope, authority, experience of proposed CRO	EH	Business Operations	42.50	-	
10/24/2023	0.6		call with counsel to the landlord re: scope and authority of Shulman, proposed CRO and continued and persistent open and unresolved substantive issues facing the Debtor	EH	Business Operations	255.00	-	
10/25/2023	1.8		Prepare first and final fee application	EH	Fee Application	765.00	-	
10/26/2023	0.2		email from counsel to Debtor re: detail of IRS audit and related matters	EH	Business Operations	85.00		
10/26/2023	0.7		Status Hearing and follow up call with counsel to the landlord	EH	Hearing	297.50		
10/27/2023	0.6		Review of revised Shulman and CRO retention applications, email on same to counsel to the Debtor	EH	Business Operations	255.00		
10/27/2023	0.2		Review of weekly sweep statements	EH	Business Operations	85.00		
10/31/2023	0.3		call with OUST re: case status and update	EH	Business Operations	127.50		
Total	13.8	0.00				\$5,865.00	\$0.00	\$0.00
<b>Billing Summary</b>								
	<u>Hours</u>	<u>Amount</u>						
Travel	0.0	\$0.00						
Professional	13.8	\$5,865.00						
Total	13.8	\$5,865.00						

A-10

			<b>Zhang Medical P.C.</b>					
			<b>d/b/a New Hope Fertility Clinic</b>					
			<b>Case No. 11-23-10678</b>					
			<b><u>Billing Detail</u></b>					
			(For the period November 1 - 30, 2023)					
Billing Rate			\$425.00					
Travel Billing Rate			\$212.50					
	<b>Billing</b>	<b>Travel</b>			<b>Billing</b>	<b>Billing</b>	<b>Travel</b>	
<b><u>Date</u></b>	<b><u>Hours</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>	<b><u>Professional</u></b>	<b><u>Task</u></b>	<b><u>Amount</u></b>	<b><u>Amount</u></b>	<b><u>Expense</u></b>
11/1/2023	0.7		call with OUST re: case status and prep for hearing	EH	Business Operations	297.50	-	
11/1/2023	0.5		Hearing re: CRO	EH	Hearing	212.50	-	
EST	0.5		Attend final fee hearing	EH	Hearing	212.50	-	
Total	1.7	0.00				\$722.50	\$0.00	\$0.00
<b><u>Billing Summary</u></b>								
	<b><u>Hours</u></b>	<b><u>Amount</u></b>						
Travel	0.0	\$0.00						
Professional	1.7	\$722.50						
Total	1.7	\$722.50						